

Greenville Independent School District
Debt Transparency - Total Outstanding Principal & Interest
6/30/2019

Bond Title	Original Par Amount	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Moody's Rating	Source of Repayment **	Principal Per Capita	Principal & Interest Per Capita
Mtc Tax Note Taxable Ser 2010 (Qual Sch Constr Bds)	\$ 3,050,000	\$ 1,445,000	\$ 292,793	\$ 1,737,793	02/15/2026	NR	NR	M&O Tax Rate & State Funds	\$44.20	\$53.16
U/L Tax Ref Bds Ser 2011	1,505,000	855,000	140,925	995,925	08/15/2026	NR	NR	I&S Tax Rate & State Funds	\$26.16	\$30.47
U/L Tax Sch Bldg Bds Ser 2014	64,315,000	63,055,000	55,389,075	118,444,075	02/15/2044	AAA/A+	Aaa/Aa3	I&S Tax Rate & State Funds	\$1,928.94	\$3,623.36
U/L Tax Ref Bds Ser 2016	13,230,000	10,870,000	2,306,275	13,176,275	08/15/2026	NR	Aaa/Aa3	I&S Tax Rate & State Funds	\$332.53	\$403.08
		\$ 76,225,000	\$ 58,129,068	\$ 134,354,068					\$2,331.82	\$4,110.07

** The I&S Tax Rate reflected above is an ad valorem tax rate.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 76,225,000	\$ 58,129,068	\$ 134,354,068
Authorized But Unissued Debt	\$ -		
2019 Population	32,689		
Total GO Debt per Capita	\$ 2,331.82		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 2,331.82		
Total GO Principal & Interest per Capita	\$ 4,110.07		