

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations.

| Issuer Name | Type | Address | City | County | Zip Code | Telephone | Most Recent Fiscal Year | Contact Information for Person that Completed Report | | | |
|----------------|-----------------|---------------------|------------|--------|----------|--------------|-------------------------|--|---|--|--------------|
| | | | | | | | | Name | Title | Email | Phone |
| Greenville ISD | School District | 4004 Moulton Street | Greenville | Hunt | 75401 | 903-457-2500 | 8/31/2018 | Deidra Reeves | Assistant Superintendent of Business Operations | reevesd@greenvilleisd.com | 903-408-4421 |

| Bond Title | Secured by Ad Valorem Tax | Original Par Amount | Principal Outstanding | Interest to Maturity | Principal + Interest to Maturity | Total Principal and Final Maturity Date | Proceeds Received | Proceeds Spent | Proceeds Unspent | Fitch Rating | Moody's Rating | S&P Rating |
|--|---------------------------|---------------------|-----------------------|----------------------|----------------------------------|---|-------------------|----------------|------------------|--------------|----------------|------------|
| | | | | | | | | | | | | |
| Unlimited Tax School Building Bonds, Series 2014 | Yes | \$ 64,315,000 | \$ 63,440,000 | \$ 59,654,131 | \$ 123,094,131 | 2/15/2044 | \$ 72,275,000 | \$ 71,636,906 | 638,094 | N/A | Aaa | AAA |
| Unlimited Tax Refunding Bonds, Series 2016 | Yes | \$ 13,230,000 | \$ 10,870,000 | \$ 2,572,300 | \$ 13,442,300 | 8/15/2026 | N/A Refunding | N/A Refunding | N/A Refunding | N/A | Aaa | AAA |

| Bond Title | Purpose |
|--|---|
| Unlimited Tax Refunding Bonds, Series 2011 | Refunding (Original constructing, renovating, acquiring, and equipping school facilities; |
| Unlimited Tax School Building Bonds, Series 2014 | Constructing, renovating and equipping school facilities |
| Unlimited Tax Refunding Bonds, Series 2016 | Refunding (Original constructing, renovating, acquiring, and equipping school facilities; |

| | Principal Outstanding | Total Interest | Total Principal & Interest |
|---|-----------------------|----------------|----------------------------|
| Total Debt | \$ 75,165,000 | \$ 62,409,281 | \$ 137,574,281 |
| 2018 Population | 27,443 | | |
| Total Principal per Capita | \$ 2,738.95 | | |
| Total Principal and Interest per Capita | \$ 5,013.09 | | |